

Private and Confidential

ASSETVAULT™



Takaful & Engagement
5 July, 2017

Introducing AssetVault an FCA Sandbox innovator

← → ↻  Secure <https://www.fca.org.uk/news/press-releases/financial-conduct-authority-provides-update-regulatory-sandbox>



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Financial Conduct Authority provides update on regulatory sandbox

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Sandbox cohort two firms

Description

AssetVault

AssetVault enables consumers to catalogue all of their assets in a secure online register and better understand their total value. AssetVault then works with insurance providers to protect the consumer and their assets with appropriate insurance products.

AssetVault Proposition

- Banks & insurance companies have struggled to meet the Protection needs of families, individuals and their assets world over. We are here to simplify and improve that experience across Insurance and Wills
- AssetVault is an online and mobile platform that delivers a **digital asset catalogue**, **simplified insurance claims** and **ensures adequate protection** through the **appropriate insurance products**.



Catalogue

Record all physical and digital assets in a private and secure register

Bird's eye view of all that you value

Real time value of net worth



Protect and Secure

Dynamic Digital eWill™

Appropriate insurance cover

One-click **insurance claims**

Smart notifications about inclusions and exclusions in policy fine print



Unlock Value

Estate Planning

Valuation Services

Remortgaging & Asset-backed Lending

Behavioural Customer Segments

We have also tested the product proposition against over the following UK customers behavioural segments:



First Time Home Buyers



Growing Families with
Children

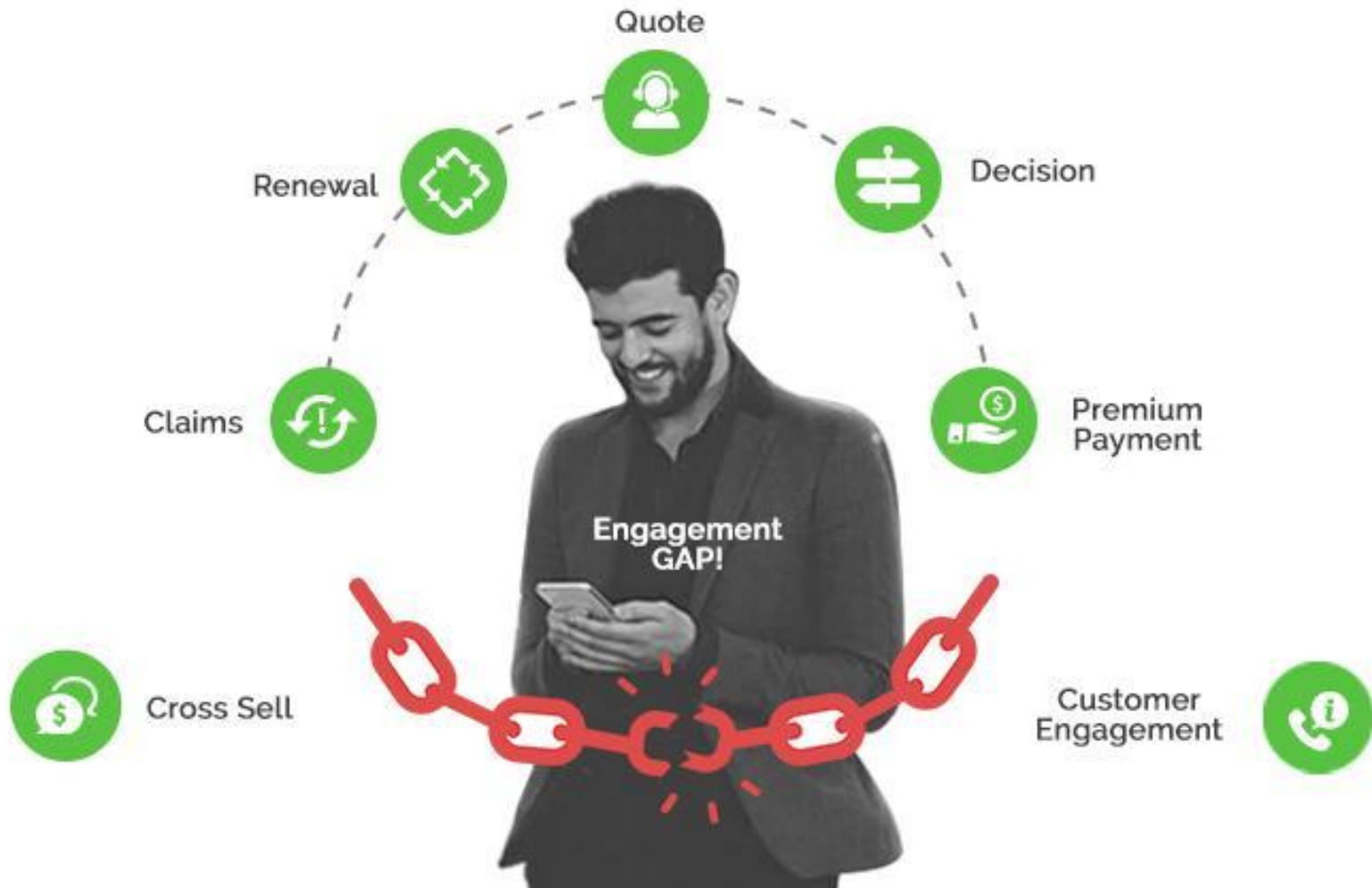


Retirement and life
planning



We have catalogued over £100M (and growing) worth of insurable assets
from ~ 240 customers in just the last 30 weeks

There is a real engagement opportunity... for Takaful over the next few years..



We are providing Takaful Utilities as a Service that delivers Long term engagement and higher CLVs for FIs around the world...

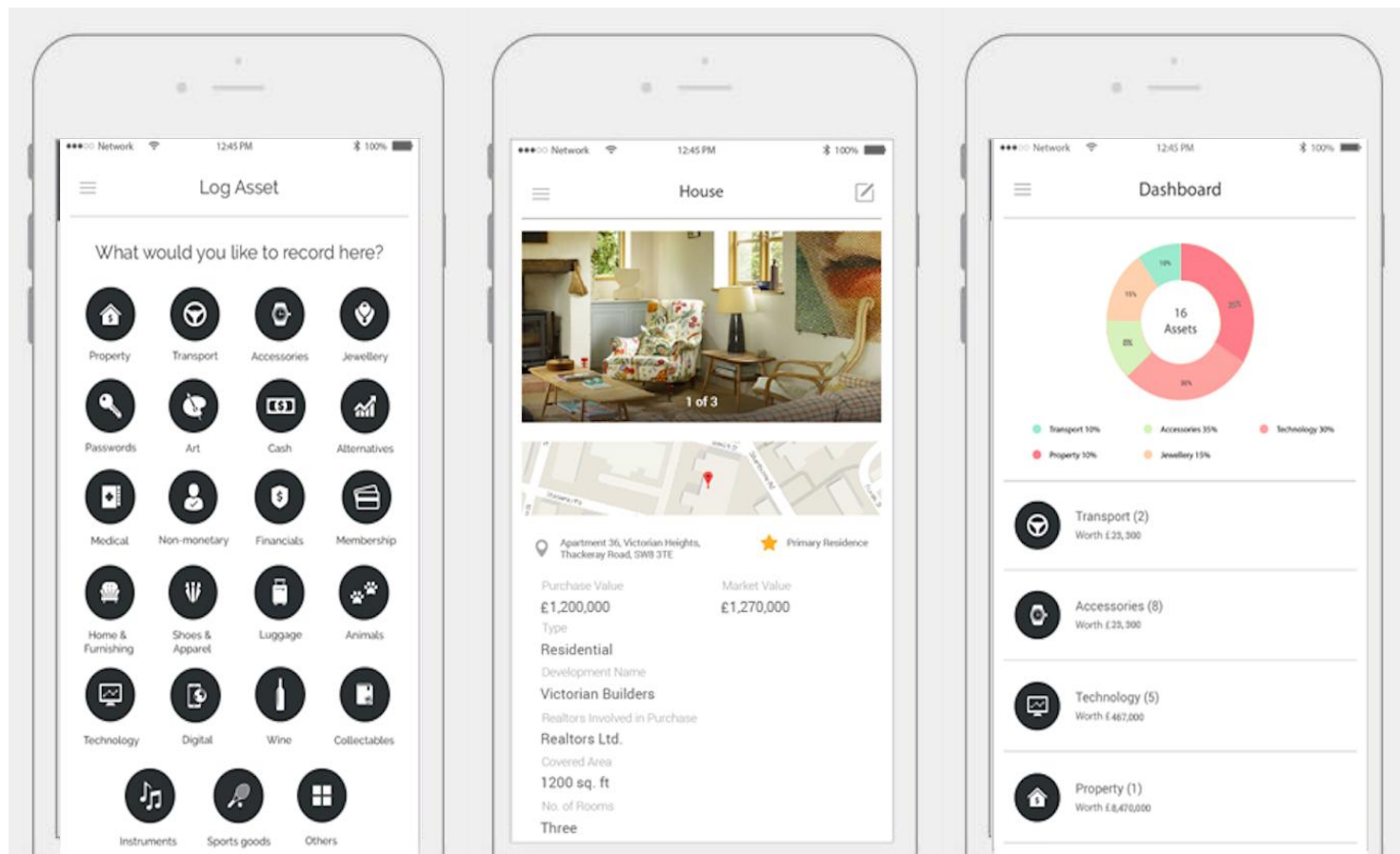


Digital Wasiat Product to compliment Islamic Finance proposition

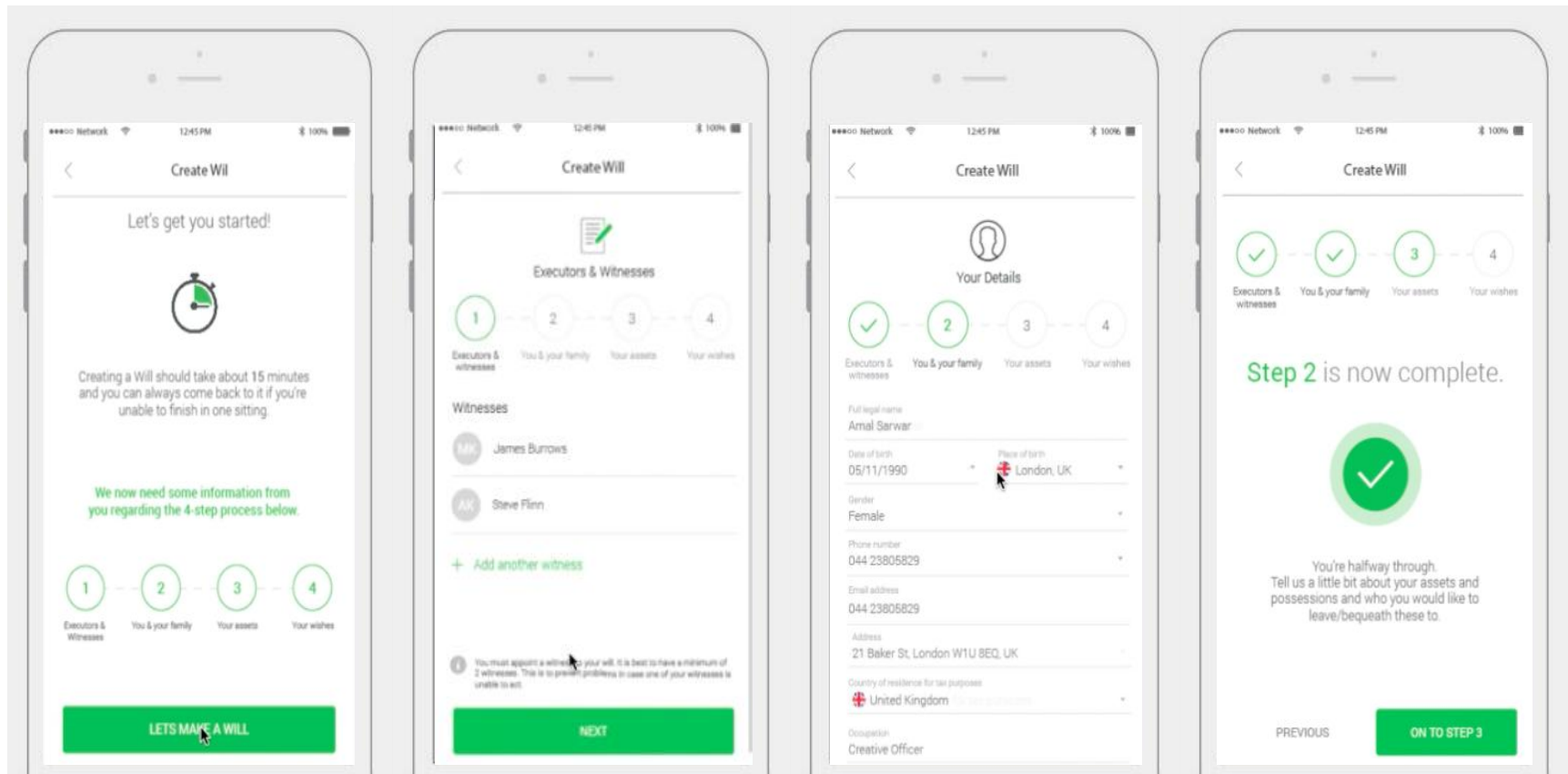


Regular Common Law Wills

Our native iOS, Android and Web app versions (1/4) – Asset cataloguing



Our native iOS, Android and Web app versions (2/4) – Dynamic eWill™



Our native iOS, Android and Web app versions (3/4) – Simplified Insurance Claims

The image displays three mobile app screens for the 'Submit Claim' process, specifically for 'Accessories'. The screens are arranged horizontally, showing the progression of the claim submission.

Screen 1 (Left): The 'Submit Claim' screen for 'Accessories'. It features a progress bar with three steps: 1 (Basic Detail), 2 (Claim Detail), and 3 (Attachments). The 'Basic Detail' step is highlighted with a green circle and the number 1. Below the progress bar, the 'Asset Affected' section shows a watch icon, 'Watches', 'Rolex Oyster Perpetual', and a value of '£ 3,420'. The 'Location of Incident' section shows a map of Victoria Street, Thackeray Road, SW8 3TE. The 'Time Stamp' is 8:58 PM. The 'Incident Date' is May 20, 2016. The 'Incident Details' section shows 'Accidental Damage'.

Screen 2 (Middle): The 'Submit Claim' screen for 'Accessories'. It features a progress bar with three steps: 1 (Basic Detail), 2 (Claim Detail), and 3 (Attachments). The 'Claim Detail' step is highlighted with a green circle and the number 2. Below the progress bar, the 'Policy Number' is 000-X9983247-289. The 'Insurance Provider' is AXA Insurance Ltd. The 'Description' is 'It's an original with a 6 year warranty and has gems studded within the dial.' The 'Date of Purchase' is May 20, 2011. The 'Country of Purchase' is United Kingdom. The 'Attachments' section shows a PDF icon and 'Accessories Policy.pdf'.

Screen 3 (Right): The 'Submit Claim' screen for 'Accessories'. It features a progress bar with three steps: 1 (Basic Detail), 2 (Claim Detail), and 3 (Attachments). The 'Attachments' step is highlighted with a green circle and the number 3. Below the progress bar, the 'Supporting Documents' section shows a PDF icon and 'Receipt.pdf' (30 KB). The 'Tag Document' section shows a document icon. The 'Add new Policy/Warranty' button is visible. The 'Supporting Images' section shows three image thumbnails and a camera icon.



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